

EXHIBIT F-3

April 2025 Invoice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

Objections Due: June 20, 2025 at 4:00 P.M. (ET)

Hearing Date: To be scheduled if necessary

**NOTICE OF SIXTH MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM APRIL 1, 2025 THROUGH APRIL 30, 2025**

PLEASE TAKE NOTICE that on May 30, 2025, Pachulski Stang Ziehl & Jones LLP, counsel for the official committee of unsecured creditors (the “Committee”), filed its *Sixth Monthly Fee Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period From*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

April 1, 2025 through April 30, 2025 (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$557,444.00 and reimbursement for actual and necessary expenses in the amount of \$6,020.41. A copy of the Application is attached hereto for service upon you.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”) on or before **June 20, 2025 at 4:00 p.m. Eastern Time.**

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Estate Professionals* [Docket No. 353] (the “Administrative Order”) and the *Order Appointing Fee Examiner and Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [Docket No. 747] (the “Fee Examiner Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon the following parties (the “Fee Notice Parties”): (i) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022, Attn: Joshua A. Sussberg, P.C. (jsussberg@kirkland.com), Nicole L. Greenblatt, P.C. (nicole.greenblatt@kirkland.com), Mark McKane, P.C. (mark.mckane@kirkland.com), and Derek I. Hunter (derek.hunter@kirkland.com), Maddison Levine (maddison.levine@kirkland.com), and Brian J. Nakhaimousa (brian.nakhaimousa@kirkland.com), and (b) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Edmon L. Morton, Esq. (emorton@ycst.com), Matthew B. Lunn, Esq. (mlunn@ycst.com), and Allison S. Mielke, Esq. (amielke@ycst.com); (ii) counsel to the Committee, Pachulski Stang Ziehl & Jones

LLP, (a) 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899, Attn: Bradford J. Sandler, Esq. (bsandler@pszjlaw.com), Peter J. Keane, Esq. (pkeane@pszjlaw.com) and (b) 1700 Broadway, 36th Floor, New York, NY 10019, Attn: Robert J. Feinstein, Esq. (rfeinstein@pszjlaw.com), Shirley S. Cho, Esq. (scho@pszjlaw.com), and Theodore S. Heckel, Esq. (theckel@pszjlaw.com); (iii) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Timothy J. Fox, Esq. (timothy.fox@usdoj.gov); (iv) counsel to the DIP Lenders and Ad Hoc Group of First Lien Lenders, (a) Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn: Jayme Goldstein, Esq. (jaymegoldstein@paulhastings.com), Jeremy Evans, Esq. (jeremyevans@paulhastings.com), and Isaac Sasson, Esq. (isaacsasson@paulhastings.com), and (b) Landis Rath & Cobb LLP, 919 N. Market Street Suite 1800, Wilmington, DE 19317, Attn: Adam G. Landis, Esq. (landis@lrclaw.com) and Matthew McGuire, Esq. (mcguire@lrclaw.com); (v) counsel to the DIP Agent, (a) Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004, Attn: Gregg Bateman, Esq. (bateman@sewkis.com), Sagar Patel, Esq. (patel@sewkis.com), and Michael Danenberg, Esq. (danenberg@sewkis.com); (vi) the fee examiner appointed in these Chapter 11 Cases, Don F. Oliver, Direct Fee Review LLC, 24A Trolley Square, #1225, Wilmington, Delaware, 19806, with an electronic copy sent to dfr.dfo@gmail.com and dfr.wjd@gmail.com; (vii) counsel to the ABL Lenders, Latham & Watkins LLP, 1271 Avenue of the Americas, New York, NY 10020, Attn: Jennifer Ezring, Esq. (Jennifer.Ezring@lw.com), James Ktsanes, Esq. (James.Ktsanes@lw.com) and Andrew Sorkin, Esq. (andrew.sorkin@lw.com); (viii) counsel to the Second Lien Term Loan Lenders, White & Case LLP, 200 S Biscayne Blvd, Miami, FL 33131, Attn: Thomas Lauria, Esq. (tlauria@whitecase.com), and 111 S. Wacker Dr., Suite 5100, Chicago,

IL 60606, Attn: Bojan Guzina, Esq. (bojan.guzina@whitecase.com); and (ix) counsel to the HoldCo Lenders at the addresses set forth in (vii) above.

PLEASE TAKE FURTHER NOTICE the terms and conditions of the Administrative Order shall not be modified by the Fee Examiner Order, except that not later than three (3) business days after the filing of an Application, an Estate Retained Professional² shall send to the Fee Examiner via electronic mail such Application and any time entries and the expense detail filed therewith in Adobe Acrobat (pdf) format and searchable electronic format (in LEDES, or Excel, as specified by the Fee Examiner), as applicable Fee Detail. If any Estate Retained Professional cannot reasonably convert its Fee Detail to the electronic formats described above, the Fee Examiner and the Estate Retained Professionals shall cooperate in good faith to agree on an appropriate electronic format.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, A HEARING ON THE APPLICATION WILL BE HELD AT A DATE AND TIME TO BE DETERMINED.

² Capitalized terms used but not otherwise defined in this Application have the meaning given to such terms in the Fee Examiner Order.

Dated: May 0, 2025

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Bradford J. Sandler

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-and-

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*Counsel to the Official Committee
of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

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**SIXTH MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM APRIL 1, 2025 THROUGH APRIL 30, 2025**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of November 21, 2024 by order signed January 28, 2025 [Docket No. 854]
Period for which Compensation and Reimbursement is Sought:	April 1, 2025 through April 30, 2025 ²

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$557,444.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$6,020.41

This is a: ☒ monthly ☐ interim ☐ final application.

The total time expended for fee application preparation is approximately 2.0 hours and the corresponding compensation requested is approximately \$2,200.00.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved/Paid Fees (80%)	Approved/Paid Expenses (100%)
2/3/25 Dkt. No. 900	11/1/25- 11/30/25	\$478,391.00	\$1,641.39	\$382,712.80	\$1,641.39
3/5/25 Dkt. No. 1056	12/1/24- 12/31/24	\$1,193,249.25	\$34,762.32	\$954,599.40	\$34,762.32
3/11/25 Dkt. No. 1078	1/1/25- 1/31/25	\$1,072,268.00	\$2,384.51	\$857,814.40	\$2,384.51
4/21/25 Dkt. No. 1295	2/1/25- 2/28/25	\$931,710.25	\$9,118.09	Pending	Pending
5/9/25 Dkt. No. 1442	3/1/25- 3/31/25	\$633,294.00	\$7,737.68	Pending	Pending

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kornfeld, Alan J.	Partner, 1987	\$1,995.00	83.90	\$167,380.50
Sandler, Bradford J.	Partner, 1996	\$1,895.00	23.90	\$45,290.50
Sandler, Bradford J.	Partner, 1996	\$0.00	0.30	\$0.00
Wallen, Ben L.	Partner, 2016	\$1,075.00	0.10	\$107.50
Nasatir, Iain A.W.	Partner, 1983	\$1,650.00	5.30	\$8,745.00
Walker, Jim W.	Partner, 1985	\$1,975.00	4.50	\$8,887.50
Litvak, Maxim B.	Partner, 1997	\$1,725.00	0.50	\$862.50
Labov, Paul J.	Partner, 2002	\$1,595.00	21.30	\$33,973.50
Feinstein, Robert J.	Partner, 1982	\$1,950.00	28.00	\$54,600.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	5.80	\$8,845.00

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Cho, Shirley S.	Partner, 1997	\$0.00	0.40	\$0.00
Levine, Beth E.	Counsel, 1983	\$1,350.00	28.90	\$39,015.00
Robinson, Colin R.	Counsel, 1997	\$1,325.00	8.20	\$10,865.00
Robinson, Colin R.	Counsel, 1997	\$0.00	0.20	\$0.00
Kroop, Jordan A.	Counsel, 1995	\$1,625.00	3.60	\$5,850.00
Seidl, Michael R.	Counsel, 2000	\$1,295.00	0.80	\$1,036.00
Flanagan, Tavi C.	Counsel, 1993	\$1,375.00	47.50	\$65,312.50
Winograd, Hayley R.	Associate, 2018	\$1,150.00	2.50	\$2,875.00
Heckel, Theodore S.	Associate, 2018	\$1,225.00	62.70	\$76,807.50
Bates, Andrea T.	Paralegal	\$650.00	30.00	\$19,500.00
Bates, Andrea T.	Paralegal	\$0.00	0.80	\$0.00
Yee, Karina K.	Paralegal	\$625.00	0.20	\$125.00
Hall, Nathan J.	Paralegal	\$595.00	0.40	\$238.00
Bouzoukis, Charles J.	Case Management Assistant	\$495.00	0.20	\$99.00
Arnold, Gary L	Case Management Assistant	\$495.00	14.20	\$7,029.00
Grand Total			374.20	\$557,444.00

Grand Total: \$557,444.00
Total Hours: 374.20
Blended Rate: \$1,489.70

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Disposition	1.90	\$3,600.50
Appeals	3.60	\$5,850.00
Bankruptcy Litigation	48.20	\$70,110.50
Case Administration	20.70	\$13,534.00
Claims Administration and Objections	3.00	\$5,140.50
PSZJ Compensation	16.60	\$12,965.00
Other Professional Compensation	10.30	\$11,933.50
Contract and Lease Matters	1.60	\$2,031.00
Financing/Cash Collateral/Cash Management	12.20	\$15,206.00
General Creditors' Committee	8.20	\$10,135.00
Hearings	12.50	\$13,095.00
Operations	0.70	\$1,295.00

Project Categories	Total Hours	Total Fees
Plan and Disclosure Statement	228.00	\$381,798.00
PSZJ Retention	0.30	\$551.50
Other Professional Retention	1.30	\$1,584.50
Stay Litigation	5.10	\$8,614.00
Grand Total	374.20	\$557,444.00

EXPENSE SUMMARY

Expense Category	Service Provider³ (if applicable)	Total Expenses
Working Meals		\$40.63
Delivery/Courier Services		\$15.00
Federal Express		\$211.69
Lexis/Nexis - Legal Research		\$65.39
Litigation Support Vendors		\$4,092.00
PACER - Court Research		\$273.70
Reproduction Expense		\$1,073.00
Online Research		\$46.00
Transcript	Reliable	\$203.00
Total		\$6,020.41

³ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

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FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

Objections Due: June 20, 2025 at 4:00 P.M. (ET)

Hearing Date: To be scheduled if necessary

**SIXTH MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM APRIL 1, 2025 THROUGH APRIL 30, 2025**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Estate Professionals*, [Docket No. 353] (the “Administrative Order”) and the *Order Appointing Fee Examiner and Establishing Procedures for Consideration of Requested Fee*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

Compensation and Reimbursement of Expenses [Docket No. 747] (the “Fee Examiner Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the official committee of unsecured creditors (the “Committee”), hereby submits its *Sixth Monthly Fee Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of April 1, 2025 through April 30, 2025* (the “Application”).

By this Application PSZJ seeks a monthly interim allowance of compensation in the amount of \$557,444.00 and actual and necessary expenses in the amount of \$6,020.41 for a total allowance of \$563,464.41 and (ii) payment of \$445,955.20 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$6,020.41 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$451,975.61 for the period April 1, 2025 through April 30, 2025 (the “Fee Period”):

Background

1. On November 3, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

2. On November 19, 2024, the Office of the United States Trustee appointed the Committee in this case pursuant to 11 U.S.C. § 1102 [Docket No. 188]. The members appointed to the Committee are (i) Nestle and its Subsidiaries, including Nestle Purina Petcare, Nestle USA,

Garden of Life, Orgain, & Atrium; (ii) Solstice Sleep Company; (iii) Federal Warranty Service Corporation; (iv) NNN REIT, LP (fka National Retail Properties); and (v) Jennifer Walker, Individually and in her Capacity as Putative Class Representative.

3. On November 21, 2024, the Committee selected PSZJ as counsel, and thereafter the Committee selected Province, LLC (“Province”) as financial advisor.

4. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

5. On December 6, 2024, the Court entered the Administrative Order, authorizing estate professionals (“Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period November 3, 2024 through January 31, 2025, and at three-month intervals or such other intervals convenient to the Court, each of the Professionals may file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

6. On January 15, 2025, the Court entered the Fee Examiner Order to assist the Court in its determination of whether the Applications submitted by Professionals are compliant with the Bankruptcy Code, all applicable Bankruptcy Rules, the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and the Administrative Order. The terms and conditions of the Administrative Order shall not be modified

by the Fee Examiner Order, except that not later than three (3) business days after the filing of an Application, an Estate Retained Professional² shall send to the Fee Examiner via electronic mail such Application and any time entries and the expense detail filed therewith in Adobe Acrobat (pdf) format and searchable electronic format (in LEDES, or Excel, as specified by the Fee Examiner), as applicable Fee Detail. If any Estate Retained Professional cannot reasonably convert its Fee Detail to the electronic formats described above, the Fee Examiner and the Estate Retained Professionals shall cooperate in good faith to agree on an appropriate electronic format.

7. The retention of PSZJ, as counsel to the Committee, was approved effective as of November 21, 2024, by this Court's *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of November 21, 2024* [Docket No. 854] (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZJ's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

8. All services for which PSZJ requests compensation were performed for or on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than the partners of PSZJ for the sharing of compensation to be received for services rendered in this case. PSZJ has not received a retainer in this case.

² Capitalized terms used but not otherwise defined in this Application have the meaning given to such terms in the Fee Examiner Order.

Fee Statements

9. The invoice for the Fee Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Administrative Order, and the Fee Examiner Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

Actual and Necessary Expenses

10. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

11. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ's calculation of the actual costs incurred by PSZJ for the machines,

supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

12. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

13. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

14. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with the Debtors' cases, and performed all necessary professional services which are described and narrated in detail below.

Summary of Services by Project

15. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services

performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Disposition

16. During the Fee Period, the Firm, reviewed the TVS sale motion and related objections.

Fees: \$3,600.50

Hours: 1.90

B. Appeals

17. During the Fee Period, the Firm, among other things, (i) reviewed and analyzed the Debtors' appellee brief; (ii) assessed implications of settlement discussions on appeal; and (iii) corresponded regarding the appellate scheduling order.

Fees: \$5,850.00

Hours: 3.60

C. Bankruptcy Litigation

18. During the Fee Period, the Firm, among other things, (i) continued reviewing discovery production documents received; (ii) participated in meet and confer calls on discovery issues; (iii) corresponded with Committee rebuttal witness regarding draft of rebuttal report; (iv) reviewed and commented on draft valuation report from rebuttal witness in connection with claims investigation; (v) reviewed and analyzed 1L's summary judgment motion and conferred regarding same; (vi) drafted deposition notices; (vii) reviewed expert reports; (viii) reviewed and revised D&O's stay relief order; (ix) corresponded with Debtors' regarding Committee's standing motion; (x) conferred both internally and with Debtors' counsel regarding discovery issues; (xi) corresponded with Debtors' counsel, and lenders regarding litigation pause and possible

settlement; (xii) conferred regarding global settlement; and (xiii) drafted scheduling stipulation staying all litigation.

Fees: \$70,110.50

Hours: 48.20

D. Case Administration

19. During the Fee Period, the Firm (i) reviewed filed pleadings and updated critical dates memorandum; and (ii) corresponded with Firm team members regarding workstreams and case strategy.

Fees: \$13,534.00

Hours: 20.70

E. Claims Administration and Objections

20. During the Fee Period, the Firm, (i) reviewed various claims; (ii) reviewed Debtors' request regarding allowance of late filed claim and respond to same; and (iii) reviewed Granite's motion regarding administration expenses.

Fees: \$5,140.50

Hours: 3.00

F. PSZJ Compensation

21. During the Fee Period, the Firm (i) drafted certifications of no objection to December and January monthly fee statements; (ii) revised the February fee statement; (iii) drafted the March fee statement; and (iv) drafted and revised the first interim fee application.

Fees: \$12,965.00

Hours: 16.60

G. Other Professional Compensation

22. During the Fee Period, the Firm, among other things (i) reviewed the Debtors' professionals interim fee applications; (ii) reviewed and filed certifications of no objection to Perella Weinberg's and Province's first monthly fee statements; (iii) reviewed and filed Perella's

February and March fee statements; (iv) reviewed the fee examiner's report for Province and Perella; (iv) reviewed the Debtors' professionals monthly fee statements.

Fees: \$11,933.50 Hours: 10.30

H. Contract and Lease Matters

23. During the Fee Period, the Firm, analyzed various lease rejections; and corresponded regarding rejection claims.

Fees: \$2,031.00 Hours: 1.60

I. Financing/Cash Collateral/Cash Management

24. During the Fee Period, the Firm, among other things, (i) analyzed the Holdco Credit Agreement and related agreements; (ii) reviewed and analyzed the 1L and 2L credit agreements; and (iii) corresponded with financial advisors regarding fee budgeting.

Fees: \$15,206.00 Hours: 12.20

J. General Creditors' Committee

25. During the Fee Period, the Firm, among other things, corresponded with Committee members regarding various case matters, including (i) presentation materials regarding the Debtors' seventh amended plan and issues; (ii) plan comparison and plan term sheet presentation materials and (iii) reviewed the settlement update to the Committee.

Fees: \$10,135.00 Hours: 8.20

K. Hearings

26. During the Fee Period, the Firm, among other things, (i) prepared for and attended hearings on exclusivity and lift stay motion; (ii) attended the bench ruling on exclusivity; and (iii) attended a status conference on a global settlement.

Fees: \$13,095.00 Hours: 12.50

L. Operations

27. During the Fee Period, the Firm, (i) reviewed critical vendor reporting and payment schedules; and (ii) the Debtors' monthly operating reports.

Fees: \$1,295.00 Hours: 0.70

M. Plan and Disclosure Statement

28. During the Fee Period, the Firm, among other things, (i) reviewed the Debtors' Seventh Amended Plan and revisions to the Sixth Amended Plan; (ii) reviewed several expert reports; (iii) analyzed expert valuation issues; (iv) reviewed and analyzed plan valuation reports and expert issues; (v) drafted an analysis of the Seventh Amended Plan and issues related thereto; (vi) corresponded with Debtors' and 1L's regarding settlement and plan issues; (vii) corresponded with all parties regarding settlement terms; (viii) drafted and revised plan term sheet and material terms; (ix) reviewed and analyzed Debtors' Eighth Amended Plan; (x) conferred with Debtors' counsel regarding revisions to disclosure statement supplement and order; (xi) reviewed plan supplement and litigation trust agreement; (xii) prepared for and attended conference with 1L's on Trust Agreement; and (xiii) analyzed revisions to Litigation Trust Agreement.

Fees: \$381,798.00 Hours: 228.00

N. PSZJ Retention

29. During the Fee Period, the Firm exchanged emails regarding retention issues.

Fees: \$551.50 Hours: 0.30

O. Other Professional Retention

30. During the Fee Period, the Firm, among other things, (i) reviewed Ducera's professional retention application; and (ii) drafted and filed the Committee's expert retention application.

Fees: \$1,584.50

Hours: 1.30

P. Stay Litigation

31. During the Fee Period, the Firm (i) reviewed and analyzed the D&O relief from stay motion; (ii) corresponded regarding the protections in the relief stay; and (iii) and filed a joinder to the Ad Hoc Group's objection to D&O motion.

Fees: \$8,614.00

Hours: 5.10

Valuation of Services

32. Attorneys and paraprofessionals of PSZJ expended a total 374.20 hours in connection with their representation of the Committee during the Fee Period, as follows:

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kornfeld, Alan J.	Partner, 1987	\$1,995.00	83.90	\$167,380.50
Sandler, Bradford J.	Partner, 1996	\$1,895.00	23.90	\$45,290.50
Sandler, Bradford J.	Partner, 1996	\$0.00	0.30	\$0.00
Wallen, Ben L.	Partner, 2016	\$1,075.00	0.10	\$107.50
Nasatir, Iain A.W.	Partner, 1983	\$1,650.00	5.30	\$8,745.00
Walker, Jim W.	Partner, 1985	\$1,975.00	4.50	\$8,887.50
Litvak, Maxim B.	Partner, 1997	\$1,725.00	0.50	\$862.50
Labov, Paul J.	Partner, 2002	\$1,595.00	21.30	\$33,973.50
Feinstein, Robert J.	Partner, 1982	\$1,950.00	28.00	\$54,600.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	5.80	\$8,845.00
Cho, Shirley S.	Partner, 1997	\$0.00	0.40	\$0.00
Levine, Beth E.	Counsel, 1983	\$1,350.00	28.90	\$39,015.00
Robinson, Colin R.	Counsel, 1997	\$1,325.00	8.20	\$10,865.00
Robinson, Colin R.	Counsel, 1997	\$0.00	0.20	\$0.00
Kroop, Jordan A.	Counsel, 1995	\$1,625.00	3.60	\$5,850.00
Seidl, Michael R.	Counsel, 2000	\$1,295.00	0.80	\$1,036.00
Flanagan, Tavi C.	Counsel, 1993	\$1,375.00	47.50	\$65,312.50
Winograd, Hayley R.	Associate, 2018	\$1,150.00	2.50	\$2,875.00

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Heckel, Theodore S.	Associate, 2018	\$1,225.00	62.70	\$76,807.50
Bates, Andrea T.	Paralegal	\$650.00	30.00	\$19,500.00
Bates, Andrea T.	Paralegal	\$0.00	0.80	\$0.00
Yee, Karina K	Paralegal	\$625.00	0.20	\$125.00
Hall, Nathan J.	Paralegal	\$595.00	0.40	\$238.00
Bouzoukis, Charles J.	Case Management Assistant	\$495.00	0.20	\$99.00
Arnold, Gary L	Case Management Assistant	\$495.00	14.20	\$7,029.00
Grand Total			374.20	\$557,444.00

Grand Total: \$557,444.00
Total Hours: 374.20
Blended Rate: \$1,489.70

33. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Committee during the Fee Period is \$557,444.00.

34. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that, for the period of April 1, 2025 through April 30, 2025, (i) a monthly allowance be made to PSZJ for compensation in the amount \$557,444.00 and actual and necessary expenses in the amount of \$6,020.41 for a total allowance of \$563,464.41 and (ii) payment of \$445,955.20 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$6,020.41 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$451,975.61, and for such other and further relief as this Court may deem just and proper.

Dated: May 30, 2025

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Bradford J. Sandler

Bradford J. Sandler (DE Bar No. 4142)
 Peter J. Keane (DE Bar No. 5503)
 919 North Market Street, 17th Floor
 P.O. Box 8705
 Wilmington, DE 19899-8705 (Courier 19801)
 Telephone: (302) 652-4100
 Facsimile: (302) 652-4400
 Email: bsandler@pszjlaw.com

-and-

Robert J. Feinstein (admitted *pro hac vice*)
 Alan J. Kornfeld (admitted *pro hac vice*)
 Theodore S. Heckel (admitted *pro hac vice*)
 1700 Broadway, 36th Floor
 New York, NY 10019
 Telephone: (212) 561-7700
 Facsimile: (212) 561-7777
 Email: rfeinstein@pszjlaw.com
 akornfeld@pszjlaw.com
 theckel@pszjlaw.com

*Counsel to the Official Committee
 of Unsecured Creditors*

DECLARATION

STATE OF DELAWARE :
 :
COUNTY OF NEW CASTLE :

Bradford J. Sandler, after being duly sworn according to law, deposes and says:

- a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.
- b) I am familiar with the legal services rendered by PSZJ as counsel to the Committee.
- c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about December 6, 2024, and the Fee Examiner's Order signed on or about January 15, 2025, and submit that the Application substantially complies with such rule and orders.

/s/ Bradford J. Sandler

Bradford J. Sandler

Exhibit A

April Invoice



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

April 30, 2025

Invoice 146760

Client 29177.00002

Franchise Group O.C.C.

-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2025

FEES	\$557,444.00
EXPENSES	\$6,020.41
TOTAL CURRENT CHARGES	\$563,464.41
BALANCE FORWARD	\$2,103,641.67
TOTAL BALANCE DUE	\$2,667,106.08

Pachulski Stang Ziehl & Jones LLP
Franchise Group O.C.C.
Client 29177.00002

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1,995.00	83.90	\$167,380.50
BJS	Sandler, Bradford J.	Partner	1,895.00	23.90	\$45,290.50
BJS	Sandler, Bradford J.	Partner	0.00	0.30	\$0.00
BLW	Wallen, Ben L.	Partner	1,075.00	0.10	\$107.50
IAWN	Nasatir, Iain A.W.	Partner	1,650.00	5.30	\$8,745.00
JWW	Walker, Jim W.	Partner	1,975.00	4.50	\$8,887.50
MBL	Litvak, Maxim B.	Partner	1,725.00	0.50	\$862.50
PJL	Labov, Paul J.	Partner	1,595.00	21.30	\$33,973.50
RJF	Feinstein, Robert J.	Partner	1,950.00	28.00	\$54,600.00
SSC	Cho, Shirley S.	Partner	1,525.00	5.80	\$8,845.00
SSC	Cho, Shirley S.	Partner	0.00	0.40	\$0.00
BEL	Levine, Beth E.	Counsel	1,350.00	28.90	\$39,015.00
CRR	Robinson, Colin R.	Counsel	1,325.00	8.20	\$10,865.00
CRR	Robinson, Colin R.	Counsel	0.00	0.20	\$0.00
JAK	Kroop, Jordan A.	Counsel	1,625.00	3.60	\$5,850.00
MRS	Seidl, Michael R.	Counsel	1,295.00	0.80	\$1,036.00
TCF	Flanagan, Tavi C.	Counsel	1,375.00	47.50	\$65,312.50
HRW	Winograd, Hayley R.	Associate	1,150.00	2.50	\$2,875.00
TSH	Heckel, Theodore S.	Associate	1,225.00	62.70	\$76,807.50
ATB	Bates, Andrea T.	Paralegal	650.00	30.00	\$19,500.00
ATB	Bates, Andrea T.	Paralegal	0.00	0.80	\$0.00
KKY	Yee, Karina K.	Paralegal	625.00	0.20	\$125.00
NJH	Hall, Nathan J.	Paralegal	595.00	0.40	\$238.00
CJB	Bouzoukis, Charles J.	Case Management Assistant	495.00	0.20	\$99.00
GLA	Arnold, Gary L.	Case Management Assistant	495.00	14.20	\$7,029.00
			374.20		\$557,444.00

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 Franchise Group O.C.C.
 Client 29177.00002

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	1.90	\$3,600.50
AP	Appeals	3.60	\$5,850.00
BL	Bankruptcy Litigation	48.20	\$70,110.50
CA	Case Administration	20.70	\$13,534.00
CO	Claims Administration and Objections	3.00	\$5,140.50
CP	PSZJ Compensation	16.60	\$12,965.00
CPO	Other Professional Compensation	10.30	\$11,933.50
EC	Contract and Lease Matters	1.60	\$2,031.00
FN	Financing/Cash Collateral/Cash Management	12.20	\$15,206.00
GC	General Creditors' Committee	8.20	\$10,135.00
HE	Hearings	12.50	\$13,095.00
OP	Operations	0.70	\$1,295.00
PD	Plan and Disclosure Statement	228.00	\$381,798.00
RP	PSZJ Retention	0.30	\$551.50
RPO	Other Professional Retention	1.30	\$1,584.50
SL	Stay Litigation	5.10	\$8,614.00
		<hr/> 374.20	<hr/> \$557,444.00

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Franchise Group O.C.C.
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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Working Meals	\$40.63
Delivery/Courier Service	\$15.00
Federal Express	\$211.69
Lexis/Nexis- Legal Research	\$65.39
Litigation Support Vendors	\$4,092.00
Pacer - Court Research	\$273.70
Reproduction Expense	\$1,073.00
Online Research	\$46.00
Transcript	\$203.00
	<hr/>
	\$6,020.41

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
04/01/2025	BJS	AD	Review Harmon's response	0.10	1,895.00	\$189.50
04/16/2025	BJS	AD	Review Sale Motion (TVS)	0.40	1,895.00	\$758.00
04/16/2025	BJS	AD	Conference with P Labov regarding TVS sale motion and liability assumptions	0.60	1,895.00	\$1,137.00
04/29/2025	BJS	AD	Review Walt Whitman Road's objection	0.20	1,895.00	\$379.00
04/29/2025	BJS	AD	Review Easton Market's objection	0.10	1,895.00	\$189.50
04/29/2025	BJS	AD	Review Turkey Creek objection	0.10	1,895.00	\$189.50
04/29/2025	BJS	AD	Review Frontier objection	0.10	1,895.00	\$189.50
04/30/2025	BJS	AD	Review Ventura's objection	0.20	1,895.00	\$379.00
04/30/2025	BJS	AD	Review Inland et al's objection to sale	0.10	1,895.00	\$189.50
				1.90		\$3,600.50
Appeals						
04/03/2025	JAK	AP	Analyze debtor's appellee brief.	2.00	1,625.00	\$3,250.00
04/04/2025	JAK	AP	Analyze hearing transcript on issues implicating appeal.	1.10	1,625.00	\$1,787.50
04/14/2025	JAK	AP	Assess implications of settlement discussions on appeal.	0.30	1,625.00	\$487.50
04/21/2025	JAK	AP	Analyze letter to appellate court re status in light of settlement discussions.	0.20	1,625.00	\$325.00
				3.60		\$5,850.00
Bankruptcy Litigation						
03/05/2025	CRR	BL	Review, provide comments to R. Feinstein re proposed scheduling order.	0.70	1,325.00	\$927.50
03/18/2025	CRR	BL	Review stay relief motion by Grigsby.	0.10	1,325.00	\$132.50
03/24/2025	CRR	BL	Review 1L complaint against Freedom Lenders.	0.20	1,325.00	\$265.00
03/26/2025	CRR	BL	Review director reports.	0.50	1,325.00	\$662.50
03/26/2025	IAWN	BL	Exchange emails re objection with group.	0.20	1,650.00	\$330.00
03/26/2025	IAWN	BL	Review objection.	0.50	1,650.00	\$825.00

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Franchise Group O.C.C.
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/26/2025	IAWN	BL	Email White and Case with comments re objection.	0.20	1,650.00	\$330.00
04/01/2025	AJK	BL	Detailed review of report by counsel to independent director.	2.70	1,995.00	\$5,386.50
04/01/2025	AJK	BL	Further analysis of ID report.	0.90	1,995.00	\$1,795.50
04/01/2025	BEL	BL	Email P. Dionne (Province) regarding documents supporting Grubb expert report.	0.10	1,350.00	\$135.00
04/01/2025	BEL	BL	Review draft MSG expert report.	2.80	1,350.00	\$3,780.00
04/02/2025	ATB	BL	Download (.4) and process (.5) Jefferies first production of documents and upload to Everlaw (.5).	1.40	650.00	\$910.00
04/02/2025	BEL	BL	Review pleadings.	0.50	1,350.00	\$675.00
04/02/2025	BEL	BL	Zoom meeting with A. Kornfeld, T. Flanagan, Brad Orelowitz, Paul Dionne, Luka Miladinovic (MSG) regarding draft expert report.	2.80	1,350.00	\$3,780.00
04/02/2025	BEL	BL	Zoom meeting with A. Kornfeld, T. Flanagan, Brad Orelowitz, Paul Dionne and Luka Miladinovic regarding draft expert report.	1.80	1,350.00	\$2,430.00
04/02/2025	BEL	BL	Review and comment on draft MSG expert report.	1.20	1,350.00	\$1,620.00
04/02/2025	BEL	BL	Zoom meeting with A. Kornfeld, T. Flanagan, Brad Orelowitz and Luka Miladinovic regarding draft expert report.	1.40	1,350.00	\$1,890.00
04/02/2025	BJS	BL	Review FLG reply and various email with PSZJ regarding same	0.50	1,895.00	\$947.50
04/02/2025	BJS	BL	Review Debtors' supplemental brief	0.30	1,895.00	\$568.50
04/02/2025	HRW	BL	Email with B. Levine, A. Bates, J. Fitch re: Jefferies document production in response to Committee document subpoena in connection with claims investigation (0.2).	0.20	1,150.00	\$230.00
04/02/2025	JWW	BL	Review and comment upon draft valuation report from MSG and Brad Orelowitz as requested by Mr. Kornfeld.	1.50	1,975.00	\$2,962.50
04/02/2025	RJF	BL	Emails Zatz regarding D&O order.	0.30	1,950.00	\$585.00
04/02/2025	RJF	BL	Initial review of 1L's Motion for Summary Judgment.	0.80	1,950.00	\$1,560.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/03/2025	ATB	BL	Download (.4) FRG039 and FRG040 Debtors' productions; upload to Everlaw (.5); correspond with Province (.1); PWP (.1) re: same.	1.10	650.00	\$715.00
04/03/2025	BEL	BL	Review and comment on revised draft expert report.	4.40	1,350.00	\$5,940.00
04/03/2025	BEL	BL	Telephone conference with T. Flanagan regarding comments to expert report.	0.40	1,350.00	\$540.00
04/03/2025	BEL	BL	Finalize and serve Orelowitz report.	0.50	1,350.00	\$675.00
04/03/2025	CRR	BL	Review re revised order for D/O stay relief.	0.40	1,325.00	\$530.00
04/03/2025	CRR	BL	Discussions with D/O counsel re further revisions to stay relief order re D/O policies.	0.20	1,325.00	\$265.00
04/03/2025	JWW	BL	Review and comment upon draft valuation report from MSG and Brad Orelowitz as requested by Mr. Kornfeld.	1.80	1,975.00	\$3,555.00
04/03/2025	RJF	BL	Emails Debtors' counsel, W&C regarding stay relief order.	0.10	1,950.00	\$195.00
04/04/2025	ATB	BL	Organize rebuttal reports on VFR for litigation attorneys (.3); draft notice of service of Committee rebuttal report (.2); file same (.1).	0.60	650.00	\$390.00
04/04/2025	BEL	BL	Review revised scheduling order.	0.10	1,350.00	\$135.00
04/04/2025	BEL	BL	Emails with R. Feinstein, A. Kornfeld regarding deposition schedule.	0.10	1,350.00	\$135.00
04/04/2025	BEL	BL	Review and revise notice of service.	0.10	1,350.00	\$135.00
04/04/2025	BEL	BL	Draft notice of deposition.	0.50	1,350.00	\$675.00
04/04/2025	BEL	BL	Telephone conference with A. Kornfeld and T. Flanagan regarding expert reports.	0.10	1,350.00	\$135.00
04/04/2025	BEL	BL	Email R. Feinstein and B. Sandler regarding discovery issues.	0.10	1,350.00	\$135.00
04/04/2025	JWW	BL	Review and respond to communications with Mr. Feinstein and Ms. Levine identifying the expected deposition schedule and need to issue separate deposition notices.	0.30	1,975.00	\$592.50
04/04/2025	RJF	BL	Review expert valuation reports.	2.00	1,950.00	\$3,900.00
04/06/2025	BEL	BL	Review correspondence from Debtors' counsel regarding timing of standing motion.	0.20	1,350.00	\$270.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/06/2025	BEL	BL	Emails with R. Feinstein regarding timing of standing motion.	0.20	1,350.00	\$270.00
04/06/2025	RJF	BL	Emails B. Sandler regarding standing motion.	0.30	1,950.00	\$585.00
04/07/2025	ATB	BL	Download (.4) and process debtors' FRG041 production documents for upload to Everlaw (.5); correspond with B. Levine re: same (.1).	1.00	650.00	\$650.00
04/07/2025	BEL	BL	Review expert reports.	0.20	1,350.00	\$270.00
04/07/2025	BEL	BL	Draft correspondence to counsel for Debtors regarding timing of standing motion.	0.20	1,350.00	\$270.00
04/07/2025	BEL	BL	Attend Zoom hearing regarding bench ruling on motion to extend exclusivity.	1.10	1,350.00	\$1,485.00
04/07/2025	BEL	BL	Telephone conference with A. Kornfeld regarding hearing and impact on litigation issues.	0.20	1,350.00	\$270.00
04/07/2025	BEL	BL	Review expert reports.	0.30	1,350.00	\$405.00
04/07/2025	HRW	BL	Review emails from R. Feinstein, B. Levine re: Committee standing motion (0.2).	0.20	1,150.00	\$230.00
04/08/2025	BEL	BL	Review expert reports.	1.50	1,350.00	\$2,025.00
04/08/2025	BEL	BL	Zoom meeting with A. Kornfeld, T. Flanagan, Brad Orelowitz, Paul Dionne and Luka Milodinovic regarding expert reports and prepare for expert depositions.	1.50	1,350.00	\$2,025.00
04/08/2025	BEL	BL	Review correspondence from Debtors' and FLG regarding discovery issues.	0.30	1,350.00	\$405.00
04/08/2025	HRW	BL	Review emails from B. Levine, R. Feinstein re: J. Klein objections to notice of deposition noticed by Freedom Lender Group (0.2).	0.20	1,150.00	\$230.00
04/08/2025	RJF	BL	Emails B. Levine regarding discovery status.	0.30	1,950.00	\$585.00
04/09/2025	BEL	BL	Email correspondence with MSG regarding rescheduling of confirmation hearing.	0.20	1,350.00	\$270.00
04/09/2025	BEL	BL	Email counsel for Debtors and counsel for lenders regarding standing motion.	0.10	1,350.00	\$135.00
04/09/2025	HRW	BL	Review emails from R. Feinstein, B. Arnault, B. Levine re: Committee's standing motion (0.2).	0.20	1,150.00	\$230.00

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04/09/2025	RJF	BL	Office conference with B. Levine regarding discovery issues.	0.20	1,950.00	\$390.00
04/10/2025	BEL	BL	Review correspondence from Debtors regarding recent document production.	0.20	1,350.00	\$270.00
04/10/2025	BEL	BL	Review and analyze rebuttal reports.	2.20	1,350.00	\$2,970.00
04/10/2025	NJH	BL	Upload, process FRG production documents onto Everlaw database.	0.40	595.00	\$238.00
04/11/2025	BEL	BL	Review email correspondence among counsel for Debtors, UCC and lenders regarding litigation pause.	0.20	1,350.00	\$270.00
04/11/2025	BEL	BL	Telephone conference with A. Kornfeld regarding litigation pause.	0.10	1,350.00	\$135.00
04/11/2025	JWW	BL	Review and respond to communications regarding settlement status report sent by Mr. Sandler to committee members for approval.	0.50	1,975.00	\$987.50
04/11/2025	MBL	BL	Review global settlement proposal and update to committee.	0.10	1,725.00	\$172.50
04/14/2025	HRW	BL	Review emails from A. Zatz, D. Hunter, J. Goldstein, R. Feinstein re: settlement term sheet (0.3).	0.30	1,150.00	\$345.00
04/16/2025	JWW	BL	Review recent report on settlement progress received from Mr. Sandler including Larry Hirsh resume and settlement term sheet.	0.40	1,975.00	\$790.00
04/16/2025	MBL	BL	Review settlement and sale updates.	0.20	1,725.00	\$345.00
04/16/2025	SSC	BL	Telephone conference with B. Sandler re case settlement.	0.10	1,525.00	\$152.50
04/17/2025	BEL	BL	Emails regarding R. Feinstein, B. Sandler and A. Bates regarding status of standing motions.	0.20	1,350.00	\$270.00
04/21/2025	BJS	BL	Review letter to Judge Ambro	0.10	1,895.00	\$189.50
04/28/2025	BEL	BL	Review draft scheduling stipulation and accompanying attorney certification.	0.30	1,350.00	\$405.00
04/28/2025	RJF	BL	Review stipulation staying all litigation.	0.10	1,950.00	\$195.00
				48.20		\$70,110.50

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Case Administration						
04/01/2025	ATB	CA	Respond to various document requests from B. Levine, A. Kornfeld and S. S. Cho.	0.70	650.00	\$455.00
04/01/2025	BJS	CA	Review Agenda and discuss with A.Bates	0.10	1,895.00	\$189.50
04/02/2025	ATB	CA	Respond to various document requests from S. S. Cho.	0.70	650.00	\$455.00
04/02/2025	SSC	CA	Telephone conference with A. Bates re case status.	0.50	1,525.00	\$762.50
04/04/2025	ATB	CA	Review dockets (.4) update critical dates memo (.4); correspond with calendaring re: same (.2).	1.00	650.00	\$650.00
04/04/2025	HRW	CA	Review email from A. Bates re: critical dates memo (0.1).	0.10	1,150.00	\$115.00
04/08/2025	ATB	CA	Review docket and correspondence (.4); circulate key documents filed and updates to S. S. Cho, B. Sandler, R. Feinstein, et al. (.4).	0.40	650.00	\$260.00
04/09/2025	ATB	CA	Review dockets (.4) and correspondence (.3); update critical dates memo (.6) and calendar (.2).	1.50	650.00	\$975.00
04/09/2025	ATB	CA	Download (.4) and process FRG042 production for upload to Everlaw (.3).	0.70	650.00	\$455.00
04/09/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
04/11/2025	BJS	CA	Various email with Committee regarding update	0.50	1,895.00	\$947.50
04/15/2025	GLA	CA	Maintained Document Control.	6.30	495.00	\$3,118.50
04/17/2025	ATB	CA	Review dockets (.4); update critical dates memo (.3); correspond with S. S. Cho and B, Levine re: same (.2).	0.90	650.00	\$585.00
04/17/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
04/18/2025	KKY	CA	Review and revise critical dates	0.20	625.00	\$125.00
04/21/2025	CJB	CA	Maintain document control.	0.20	495.00	\$99.00
04/23/2025	SSC	CA	Telephone conference with A. Bates re case status.	0.10	1,525.00	\$152.50
04/25/2025	ATB	CA	Review docket (.3); updated critical dates memo (.4).	0.70	650.00	\$455.00

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04/25/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
04/25/2025	GLA	CA	Maintained Document Control.	4.70	495.00	\$2,326.50
04/30/2025	ATB	CA	Circulate 4/22 status conference transcript.	0.10	650.00	\$65.00
04/30/2025	ATB	CA	Review dockets (.3); update critical dates memo (.4); update calendar (.2).	0.90	650.00	\$585.00
04/30/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
				20.70		\$13,534.00

Claims Administration and Objections

01/07/2025	CRR	CO	Review update from Province re claims.	0.40	1,325.00	\$530.00
04/01/2025	BJS	CO	Review Granite motion	0.30	1,895.00	\$568.50
04/09/2025	CRR	CO	Review Granite request for admin. claim.	0.20	1,325.00	\$265.00
04/10/2025	BJS	CO	Various email with D Silverstein regarding claims	0.10	1,895.00	\$189.50
04/15/2025	SSC	CO	Review and reply to K&E re 502(b)(6) claim set off.	0.10	1,525.00	\$152.50
04/18/2025	BJS	CO	Various email with B Shaw regarding Prophecy Claim	0.10	1,895.00	\$189.50
04/21/2025	BJS	CO	Telephone conference with B Shaw and T Gavin regarding Prophecy claim	0.80	1,895.00	\$1,516.00
04/23/2025	BJS	CO	Review Mel's motion	0.30	1,895.00	\$568.50
04/24/2025	BJS	CO	Various email with M Vantine regarding claims and case status	0.20	1,895.00	\$379.00
04/29/2025	BJS	CO	Review Granite motion	0.10	1,895.00	\$189.50
04/30/2025	CRR	CO	Review re Debtors' request re allowance of late filed claim and respond.	0.30	1,325.00	\$397.50
04/30/2025	RJF	CO	Emails regarding late claims.	0.10	1,950.00	\$195.00
				3.00		\$5,140.50

PSZJ Compensation

03/04/2025	CRR	CP	Review January fee application.	0.20	1,325.00	\$265.00
03/05/2025	CRR	CP	Review re Dec. and Jan. fee apps and provide comments to A. Bates.	0.50	1,325.00	\$662.50

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03/18/2025	CRR	CP	Attention re re-notice of interim fee application.	0.20	1,325.00	\$265.00
03/18/2025	CRR	CP	Review draft notices.	0.30	1,325.00	\$397.50
03/18/2025	CRR	CP	Review Debtors' counsel email re interim fee apps.	0.20	1,325.00	\$265.00
03/25/2025	CRR	CP	Confer with A. Bates re re-notice of interim fee applications.	0.20	1,325.00	N/C
04/01/2025	ATB	CP	Review Feb prebill re: additional posted expenses (.4); correspond with B. Levine (.3); S. S. Cho (.4) re same.	1.10	650.00	\$715.00
04/01/2025	ATB	CP	Draft CNO re: PSZJ December monthly (.2).	0.20	650.00	\$130.00
04/02/2025	ATB	CP	Revise CNO re: PSZJ December monthly (.1); correspond with S. S. Cho re: same (.2); file same (.1).	0.40	650.00	\$260.00
04/02/2025	SSC	CP	Review and reply to A. Bates re CNOs.	0.10	1,525.00	\$152.50
04/03/2025	ATB	CP	Correspond with fee examiner re: PSZJ first interim report.	0.10	650.00	\$65.00
04/03/2025	SSC	CP	Analysis re PSZJ fee statement payment.	0.10	1,525.00	\$152.50
04/07/2025	ATB	CP	Correspond with S. S. Cho and B. Sandler re: withdrawal of PSZJ COC (.3); draft and coordinate filing of same (.5).	0.80	650.00	N/C
04/08/2025	ATB	CP	Correspond with S. S. Cho, B. Sandler regarding certification of counsel re: PSZJ first interim fee order (.4); draft COC (.3); coordinate filing of same (.4).	1.10	650.00	\$715.00
04/08/2025	BJS	CP	Various conferences with R. Feinstein regarding fee application	0.20	1,895.00	N/C
04/08/2025	RJF	CP	Emails regarding fee application CNO.	0.10	1,950.00	\$195.00
04/08/2025	SSC	CP	Review revised and final PSZJ fee order, COC.	0.10	1,525.00	N/C
04/08/2025	SSC	CP	Correspond with B. Sandler re PSZJ CoC.	0.10	1,525.00	N/C
04/08/2025	SSC	CP	Correspond with B. Sandler, A. Bates re notice of withdrawal.	0.10	1,525.00	N/C
04/08/2025	SSC	CP	Review notice of withdrawal and revise.	0.10	1,525.00	N/C
04/10/2025	BEL	CP	Review March 2025 PSZJ fee statement.	0.40	1,350.00	\$540.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/10/2025	SSC	CP	Review Freedom Group Lenders' objection to PSZJ fee application.	0.20	1,525.00	\$305.00
04/11/2025	SSC	CP	Revise PSZJ cert of counsel re first interim fee application.	0.20	1,525.00	\$305.00
04/11/2025	SSC	CP	Review and revise PSZJ March fee statement exhibit.	0.70	1,525.00	\$1,067.50
04/14/2025	BJS	CP	Various email with S. Cho regarding fee app	0.10	1,895.00	N/C
04/16/2025	ATB	CP	Draft (.5) and revise (.1) PSZJ Feb monthly fee statement; correspond with S. S. Cho and C. Robinson re: same (.2).	0.80	650.00	\$520.00
04/16/2025	SSC	CP	Telephone conference with A. Bates re PSZJ amended COC.	0.10	1,525.00	\$152.50
04/16/2025	SSC	CP	Review and revise PSZJ March fee statement.	0.40	1,525.00	\$610.00
04/16/2025	SSC	CP	Review final COC for filing.	0.10	1,525.00	\$152.50
04/17/2025	ATB	CP	Update February monthly with edits received from S. S. Cho (.3); correspond with S. S. Cho re: same (.2).	0.50	650.00	\$325.00
04/18/2025	ATB	CP	Review March fee statement.	0.50	650.00	\$325.00
04/18/2025	SSC	CP	Correspond with C. Robinson re PSZJ February fee statement.	0.10	1,525.00	\$152.50
04/21/2025	ATB	CP	File (.1) and serve (.2) PSZJ Feb. monthly fee application; format and forward ledes file to fee examiner (.2).	0.50	650.00	\$325.00
04/28/2025	ATB	CP	Review March monthly fee application exhibit.	0.50	650.00	\$325.00
04/28/2025	ATB	CP	Initial draft of March monthly fee application.	1.70	650.00	\$1,105.00
04/29/2025	ATB	CP	Draft and revise March monthly fee application (1.9); correspond with S. S. Cho regarding same (.4).	2.30	650.00	\$1,495.00
04/29/2025	ATB	CP	Update fee chart.	0.30	650.00	\$195.00
04/29/2025	SSC	CP	Correspond with A. Bates re PSZJ first interim fee order.	0.10	1,525.00	\$152.50
04/29/2025	SSC	CP	Telephone conference with C. Robinson re fee hearing.	0.10	1,525.00	\$152.50
04/30/2025	ATB	CP	Forward PSZJ's Feb ledes file to UST.	0.10	650.00	\$65.00

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04/30/2025	ATB	CP	Draft and revise PSZJ Feb monthly.	0.70	650.00	\$455.00
				<u>16.60</u>		<u>\$12,965.00</u>

Other Professional Compensation

03/27/2025	CRR	CPO	Review re filing of retention application.	0.30	1,325.00	\$397.50
03/31/2025	CRR	CPO	Review corrected examiners report.	0.20	1,325.00	\$265.00
04/01/2025	ATB	CPO	Further revise Perella Weinberg CNO re: first fee statement.	0.30	650.00	\$195.00
04/01/2025	ATB	CPO	Draft CNOs re: Province and Perella monthly fee applications.	0.50	650.00	\$325.00
04/02/2025	ATB	CPO	Finalize and file Perella CNO re: first monthly fee application.	0.30	650.00	\$195.00
04/02/2025	ATB	CPO	Draft (.3) and revise (.1); COC re: Province's first interim fee order.	0.40	650.00	\$260.00
04/02/2025	ATB	CPO	Draft CNO re: Province January monthly (.2); correspond with Province re: same (.2); revise per fee examiner reductions (.3); correspond with S, Kietlinski re: revised CNO (.1).	0.80	650.00	\$520.00
04/02/2025	SSC	CPO	Review and revise Province COC.	0.10	1,525.00	\$152.50
04/02/2025	SSC	CPO	Review and revise Province first interim fee order.	0.10	1,525.00	\$152.50
04/02/2025	SSC	CPO	Review emails re edits to Province CNO from Kietlinski, Bates.	0.10	1,525.00	\$152.50
04/03/2025	SSC	CPO	Correspond with S. Kietlinski re January Province CNO.	0.10	1,525.00	\$152.50
04/07/2025	BJS	CPO	Various email with W&C regarding objection deadline	0.10	1,895.00	\$189.50
04/08/2025	ATB	CPO	Correspond with S. S. Cho re: PWP and Province COC's re: first interim fee order (.3); correspond with PWP re: same (.1); correspond with Province re: same (.1); coordinate filing of same and upload of proposed orders (.5).	1.00	650.00	\$650.00
04/08/2025	BJS	CPO	Review Fee Examiner Report regarding PKB's fees	0.10	1,895.00	\$189.50

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04/08/2025	BJS	CPO	Various email with A Zatz regarding settlement, Sheked retention and various email with R. Feinstein regarding same	0.30	1,895.00	\$568.50
04/08/2025	SSC	CPO	Review and reply to Katten re PWP CNOs.	0.10	1,525.00	\$152.50
04/08/2025	SSC	CPO	Review revised and final Province fee order, COC.	0.10	1,525.00	\$152.50
04/11/2025	BJS	CPO	Various email with B Orelowitz regarding retention	0.10	1,895.00	\$189.50
04/12/2025	SSC	CPO	Review and analysis re Province February fee statement.	0.20	1,525.00	\$305.00
04/14/2025	BEL	CPO	Review Province fee application.	0.80	1,350.00	\$1,080.00
04/14/2025	SSC	CPO	Review revised Province fee statement and correspond re same.	0.10	1,525.00	\$152.50
04/14/2025	SSC	CPO	Review and reply to Katten re PWP fee statement.	0.10	1,525.00	\$152.50
04/15/2025	ATB	CPO	Draft CNO re: Perella January monthly fee app (.2); file same. (.1).	0.30	650.00	\$195.00
04/15/2025	SSC	CPO	Correspond with A. Bates re PWP CNO.	0.10	1,525.00	\$152.50
04/16/2025	BJS	CPO	Review YCST fee app	0.10	1,895.00	\$189.50
04/17/2025	BEL	CPO	Review CNO and order regarding MSG retention application.	0.20	1,350.00	\$270.00
04/17/2025	BJS	CPO	Telephone conference with A Zatz regarding Sheked retention app and various email with A Zatz regarding same	0.10	1,895.00	\$189.50
04/17/2025	BJS	CPO	Telephone conference with A Kornfeld regarding Sheked retention app	0.10	1,895.00	\$189.50
04/21/2025	SSC	CPO	Correspond with C. Robinson re PwP fee statements.	0.10	1,525.00	\$152.50
04/22/2025	ATB	CPO	Draft notices and finalize Feb and March monthly fee application for Perella Weinberg; circulate for review.	0.60	650.00	\$390.00
04/22/2025	BEL	CPO	Emails with P. Dionne and A. Bates regarding MSG fee application.	0.20	1,350.00	\$270.00
04/22/2025	BJS	CPO	Various email with PSZJ regarding PWP's fees	0.10	1,895.00	\$189.50

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04/22/2025	SSC	CPO	Review Perella February fee statement.	0.10	1,525.00	\$152.50
04/22/2025	SSC	CPO	Review Perella March fee statement.	0.10	1,525.00	\$152.50
04/23/2025	BJS	CPO	Various email with C. Robinson regarding MSG retention	0.10	1,895.00	\$189.50
04/23/2025	BJS	CPO	Various email with Debtors/1Ls/2Ls regarding plan	0.40	1,895.00	\$758.00
04/23/2025	BJS	CPO	Review E&Y fee app	0.10	1,895.00	\$189.50
04/23/2025	SSC	CPO	Correspond with C. Robinson re PWP fee application.	0.10	1,525.00	\$152.50
04/25/2025	BJS	CPO	Various email with C. Robinson regarding MSG retention	0.10	1,895.00	\$189.50
04/29/2025	BJS	CPO	Review K&E supplemental declaration	0.10	1,895.00	\$189.50
04/30/2025	ATB	CPO	Update fee chart (.2); correspond with S. S. Cho re: same (.2).	0.40	650.00	\$260.00
04/30/2025	BEL	CPO	Review and comment on MSG fee application.	0.60	1,350.00	\$810.00
04/30/2025	SSC	CPO	Review and reply to S. Kietlinksi re February fee application.	0.10	1,525.00	\$152.50
				10.30		\$11,933.50

Contract and Lease Matters

04/01/2025	BLW	EC	Review docket re: lease rejections and status of same.	0.10	1,075.00	\$107.50
04/09/2025	TSH	EC	Review and analyze First Day Declaration re: Prepetition Capital Structure and related claims issues (.6).	0.60	1,225.00	\$735.00
04/23/2025	MRS	EC	Review Centerpoint rejection claim	0.30	1,295.00	\$388.50
04/23/2025	MRS	EC	Email to Shirley Cho analyzing McFadden and Centerpoint rejection claims	0.30	1,295.00	\$388.50
04/23/2025	SSC	EC	Review and reply to M. Seidl re lease set off request.	0.10	1,525.00	\$152.50
04/24/2025	MRS	EC	Emails from and to Mary Catherine Young re: rejection claims	0.10	1,295.00	\$129.50
04/24/2025	MRS	EC	Emails from and to Shirley Cho and Mary Catherine Young re: rejection claims	0.10	1,295.00	\$129.50

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				1.60		\$2,031.00
Financing/Cash Collateral/Cash Management						
04/08/2025	TSH	FN	Review and analyze Holdco Credit Agreement and ancillary agreements (2.2); Review and analyze ABL Credit Agreement and ancillary agreements (.9); Review and analyze First Lien Term Loan Facility and ancillary agreements (1.3).	4.40	1,225.00	\$5,390.00
04/08/2025	TSH	FN	Review and analyze Second Lien Credit Agreement and ancillary agreements (1.6).	1.60	1,225.00	\$1,960.00
04/09/2025	TSH	FN	Review and analyze Second Lien Credit Agreement and ancillary agreements (1.0); Review and analyze ABL Credit Agreement and ancillary agreements (.7); Review and analyze First Lien Term Loan Facility and ancillary agreements (.9).	2.60	1,225.00	\$3,185.00
04/10/2025	TSH	FN	Review and analyze First Lien Credit Agreement and ancillary agreements (1.4); Review and analyze Second Lien Credit Agreement and ancillary agreements (1.7).	3.10	1,225.00	\$3,797.50
04/14/2025	BJS	FN	Review LW fee statement regarding ABL agent	0.10	1,895.00	\$189.50
04/18/2025	SSC	FN	Correspond with S. Kietlinski re fee budgeting.	0.20	1,525.00	\$305.00
04/22/2025	BJS	FN	Review LRC's fee statement	0.10	1,895.00	\$189.50
04/30/2025	BJS	FN	Various email with J Fletcher regarding outside date extension	0.10	1,895.00	\$189.50
				12.20		\$15,206.00

General Creditors' Committee

04/08/2025	TSH	GC	Draft Committee Presentation Materials re: Seventh Amended Plan and issues related thereto (1.5).	1.50	1,225.00	\$1,837.50
04/09/2025	TSH	GC	Draft Committee Presentation Materials re: Plan comparison analysis (2.7).	2.70	1,225.00	\$3,307.50
04/11/2025	SSC	GC	Review Committee case update email from B. Sandler.	0.10	1,525.00	\$152.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/14/2025	TSH	GC	Draft Committee Presentation Materials re: Plan comparison analysis and Plan Term Sheet (2.3).	2.30	1,225.00	\$2,817.50
04/15/2025	TSH	GC	Draft Committee Presentation Materials re: Plan comparison analysis and Plan Term Sheet (1.4).	1.40	1,225.00	\$1,715.00
04/16/2025	SSC	GC	Review settlement update from B. Sandler and correspond re same.	0.20	1,525.00	\$305.00
				8.20		\$10,135.00

Hearings

03/18/2025	CRR	HE	Review transcript.	0.20	1,325.00	\$265.00
04/01/2025	ATB	HE	Draft witness and exhibit list for 4/3 hearing (.2); correspond with R. Feinstein and C. Robinson re: same (.1).	0.30	650.00	\$195.00
04/01/2025	CRR	HE	Review agenda.	0.30	1,325.00	\$397.50
04/01/2025	GLA	HE	Prepared binders for 3/3/25 hearing.	3.20	495.00	\$1,584.00
04/01/2025	PJL	HE	Review agenda and discuss matters on for 4/3/2025 hearing with B. Sandler.	0.60	1,595.00	\$957.00
04/01/2025	RJF	HE	Emails A. Bates regarding upcoming hearing needs.	0.10	1,950.00	\$195.00
04/02/2025	PJL	HE	Review agenda for 4.3.25 hearing.	0.20	1,595.00	\$319.00
04/03/2025	ATB	HE	Organize and coordinate hearing preparations for 4/3 hearing.	0.90	650.00	\$585.00
04/03/2025	CRR	HE	Attend hearing.	1.60	1,325.00	\$2,120.00
04/03/2025	CRR	HE	Pre-hearing discussion with B. Sandler.	0.20	1,325.00	\$265.00
04/03/2025	SSC	HE	Review hearing update.	0.10	1,525.00	\$152.50
04/03/2025	TSH	HE	Attend April 3 Hearing re: Exclusivity and Lift Stay Motion (1.5).	1.50	1,225.00	\$1,837.50
04/04/2025	ATB	HE	Coordinate appearances for bench ruling scheduled for 4/7.	0.40	650.00	\$260.00
04/07/2025	TSH	HE	Attend April 7 Hearing re: Exclusivity and Plan Scheduling (1.0).	1.00	1,225.00	\$1,225.00

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04/17/2025	ATB	HE	Register B. Sandler; R, Feinstein, C. Robinson and B. Levine for 4/22 hearing (.4); send outlook appointment re: same (.1).	0.50	650.00	\$325.00
04/22/2025	BJS	HE	Attend status Hearing	0.50	1,895.00	\$947.50
04/22/2025	RJF	HE	Attend status conference.	0.50	1,950.00	\$975.00
04/22/2025	TSH	HE	Attend April 22 Status Conference re: Global Settlement (.4).	0.40	1,225.00	\$490.00
				12.50		\$13,095.00

Operations

04/01/2025	BJS	OP	Review CV Report and various email with I Thakran regarding same	0.10	1,895.00	\$189.50
04/02/2025	RJF	OP	Email K&E regarding 345 order.	0.10	1,950.00	\$195.00
04/07/2025	SSC	OP	Review critical vendor reporting.	0.10	1,525.00	\$152.50
04/21/2025	BJS	OP	Review MORs	0.20	1,895.00	\$379.00
04/22/2025	BJS	OP	Review staffing report	0.10	1,895.00	\$189.50
04/28/2025	BJS	OP	Various email with S Osborne regarding CV report and review CV report	0.10	1,895.00	\$189.50
				0.70		\$1,295.00

Plan and Disclosure Statement

04/01/2025	AJK	PD	Review, comment on, revise draft expert report.	7.60	1,995.00	\$15,162.00
04/01/2025	BJS	PD	Various email with PSZJ regarding exclusivity	0.20	1,895.00	\$379.00
04/01/2025	BJS	PD	Various email with A Bates regarding exclusivity hearing	0.10	1,895.00	\$189.50
04/01/2025	BJS	PD	Begin reviewing MSG report	0.80	1,895.00	\$1,516.00
04/01/2025	HRW	PD	Review emails from B. Levine re: expert reports in connection with plan confirmation (0.1).	0.10	1,150.00	\$115.00
04/02/2025	AJK	PD	Detailed review and analysis of expert report and summary.	5.60	1,995.00	\$11,172.00

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04/02/2025	AJK	PD	Call with B. Orelowitz, P. Dionne, L. Miladinovic, T. Flanagan and B. Levine re expert report.	2.80	1,995.00	\$5,586.00
04/02/2025	AJK	PD	Further detailed review of expert report.	2.90	1,995.00	\$5,785.50
04/02/2025	AJK	PD	Second call with B. Orelowitz, P. Dionne, L. Miladinovic, T. Flanagan and B. Levine re expert report.	1.80	1,995.00	\$3,591.00
04/02/2025	AJK	PD	Third call with B. Orelowitz, P. Dionne, L. Miladinovic, T. Flanagan and B. Levine re expert report.	1.40	1,995.00	\$2,793.00
04/02/2025	HRW	PD	Email with B. Levine, J. Goldfine re: expert reports in connection with plan confirmation (0.2).	0.20	1,150.00	\$230.00
04/02/2025	PJL	PD	Conference with B. Sandler regarding exclusivity and Freedom Lender adequate protection claim.	0.80	1,595.00	\$1,276.00
04/02/2025	RJF	PD	Review Freedom lenders surreply regarding exclusivity and letter to Court regarding confirmation.	0.80	1,950.00	\$1,560.00
04/02/2025	TCF	PD	Continued review and analysis of valuation matters and expert report.	3.40	1,375.00	\$4,675.00
04/02/2025	TCF	PD	Further call with A. Kornfeld, B. Levine, T. Flanagan of PSZJ with B. Orelowitz, P. Dionne, L. Miladinovic of MSG regarding valuation matters and expert report.	2.80	1,375.00	\$3,850.00
04/02/2025	TCF	PD	Call with A. Kornfeld, B. Levine, T. Flanagan of PSZJ with B. Orelowitz, P. Dionne, L. Miladinovic of MSG regarding valuation matters and expert report.	1.40	1,375.00	\$1,925.00
04/02/2025	TCF	PD	Review and analysis of expert report / executive summary.	2.00	1,375.00	\$2,750.00
04/03/2025	AJK	PD	Detailed review and revise exec. summary.	1.40	1,995.00	\$2,793.00
04/03/2025	AJK	PD	Detailed revision of expert report.	8.20	1,995.00	\$16,359.00
04/03/2025	AJK	PD	Finalize expert report revisions.	1.90	1,995.00	\$3,790.50
04/03/2025	ATB	PD	Circulate amended agenda for 4/3 hearing (.1); correspond re: recent plan filings (.2).	0.30	650.00	\$195.00
04/03/2025	BEL	PD	Review amended plan.	0.30	1,350.00	\$405.00

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04/03/2025	BJS	PD	Telephone conference with N Greenblatt regarding amended plan	0.10	1,895.00	\$189.50
04/03/2025	BJS	PD	Telephone conference with J Goldstein regarding amended plan	0.10	1,895.00	\$189.50
04/03/2025	BJS	PD	Telephone conference with P Labov regarding amended plan	0.30	1,895.00	\$568.50
04/03/2025	CRR	PD	Review revised plan.	0.80	1,325.00	\$1,060.00
04/03/2025	HRW	PD	Review emails from B. Levine re: expert rebuttal report in connection with plan confirmation (0.1).	0.10	1,150.00	\$115.00
04/03/2025	HRW	PD	Review email from A. bates re: Debtors' production to Committee (0.1).	0.10	1,150.00	\$115.00
04/03/2025	MBL	PD	Review plan amendment updates; emails with R. Feinstein and B. Sandler re same.	0.20	1,725.00	\$345.00
04/03/2025	PJL	PD	Discuss hearing with B. Sandler.	0.60	1,595.00	\$957.00
04/03/2025	PJL	PD	Review and revise Trust Agreement.	1.60	1,595.00	\$2,552.00
04/03/2025	RJF	PD	Initial review of 7th amended plan.	1.00	1,950.00	\$1,950.00
04/03/2025	RJF	PD	Telephone conference with B. Sandler regarding 7th amended plan.	0.30	1,950.00	\$585.00
04/03/2025	RJF	PD	Call with Brian Shaw and Gavin regarding new plan.	1.50	1,950.00	\$2,925.00
04/03/2025	RJF	PD	Emails Lauria, B. Sandler regarding plan issues.	0.30	1,950.00	\$585.00
04/03/2025	SSC	PD	Review revised plan.	0.10	1,525.00	\$152.50
04/03/2025	TCF	PD	Review and analysis of expert report / executive summary.	1.40	1,375.00	\$1,925.00
04/03/2025	TCF	PD	Telephone call with B. Levine regarding expert report / executive summary.	0.40	1,375.00	\$550.00
04/03/2025	TCF	PD	Continued review and analysis of expert report.	5.60	1,375.00	\$7,700.00
04/03/2025	TCF	PD	Review and analysis of and comments to expert report.	2.80	1,375.00	\$3,850.00
04/04/2025	AJK	PD	Review B. Levine and R. Feinstein emails re discovery.	0.20	1,995.00	\$399.00
04/04/2025	AJK	PD	Review Grubb expert rebuttal report.	2.90	1,995.00	\$5,785.50

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04/04/2025	AJK	PD	Review Cowan expert rebuttal report.	2.70	1,995.00	\$5,386.50
04/04/2025	AJK	PD	Review Augustine expert rebuttal report.	3.80	1,995.00	\$7,581.00
04/04/2025	BJS	PD	Various email with A Selick regarding plan status	0.20	1,895.00	\$379.00
04/04/2025	BJS	PD	Various email with PSZJ regarding amended plan	0.30	1,895.00	\$568.50
04/04/2025	HRW	PD	Review emails from B. Levine, R. Feinstein re: expert rebuttal reports in connection with plan confirmation (0.2).	0.20	1,150.00	\$230.00
04/04/2025	HRW	PD	Review emails from B. Levine, R. Feinstein, J. Walker re: depositions in connection with plan confirmation (0.3).	0.30	1,150.00	\$345.00
04/04/2025	HRW	PD	Review emails from B. Levine, R. Feinstein, B. Sandler re: Debtors' amended plan (0.2).	0.20	1,150.00	\$230.00
04/04/2025	TCF	PD	Review and analysis of plan valuation matters.	4.40	1,375.00	\$6,050.00
04/05/2025	BJS	PD	Various email with A Bates regarding bench ruling	0.10	1,895.00	\$189.50
04/05/2025	RJF	PD	Review 7th Amended Plan.	1.00	1,950.00	\$1,950.00
04/05/2025	RJF	PD	Emails B. Sandler, T. Heckel regarding new plan.	0.30	1,950.00	\$585.00
04/05/2025	TCF	PD	Review and analysis of valuation reports.	3.80	1,375.00	\$5,225.00
04/06/2025	BJS	PD	Various email with PSZJ regarding discovery	0.20	1,895.00	\$379.00
04/06/2025	TCF	PD	Review and analysis of expert reports.	4.80	1,375.00	\$6,600.00
04/07/2025	AJK	PD	Attend (Zoom) hearing.	1.00	1,995.00	\$1,995.00
04/07/2025	AJK	PD	Analyze Greenhill rebuttal report.	3.20	1,995.00	\$6,384.00
04/07/2025	AJK	PD	Outline of issues re potential expert deposition areas of inquiry.	2.80	1,995.00	\$5,586.00
04/07/2025	AJK	PD	Issue outline re Greenhill rebuttal report responses.	2.30	1,995.00	\$4,588.50
04/07/2025	BJS	PD	Various email with PSZJ regarding discovery	0.40	1,895.00	\$758.00
04/07/2025	BJS	PD	Telephone conference with N Greenblatt regarding settlement	0.10	1,895.00	\$189.50
04/07/2025	BJS	PD	Telephone conference with I Sasson regarding settlement	0.10	1,895.00	\$189.50

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04/07/2025	BJS	PD	Attend hearing regarding exclusivity/discovery	0.90	1,895.00	\$1,705.50
04/07/2025	BJS	PD	Telephone conference with R. Feinstein regarding solicitation	0.10	1,895.00	\$189.50
04/07/2025	BJS	PD	Various email with Paul Hastings regarding plan call	0.10	1,895.00	\$189.50
04/07/2025	RJF	PD	Attend hearing regarding exclusivity.	1.00	1,950.00	\$1,950.00
04/07/2025	RJF	PD	Telephone conference with B. Sandler regarding exclusivity hearing.	0.10	1,950.00	\$195.00
04/07/2025	TCF	PD	Review and analysis of valuation reports.	2.60	1,375.00	\$3,575.00
04/07/2025	TSH	PD	Review and analyze Seventh Amended Plan (3.2); Draft analysis re: Seventh Amended Plan and revisions to Sixth Amended Plan (2.4); Call with B. Sandler re: Seventh Amended Plan and issues related thereto (.3).	5.90	1,225.00	\$7,227.50
04/08/2025	AJK	PD	Further analyze Greenhill rebuttal report in preparation for meeting (Zoom) with MSG.	2.70	1,995.00	\$5,386.50
04/08/2025	AJK	PD	Call (Zoom) with B. Orelowitz, P. Dionne, Luka M, T. Flanagan, B. Levine re expert valuation litigation issue.	1.50	1,995.00	\$2,992.50
04/08/2025	BJS	PD	Telephone conference with Paul Hastings regarding plan issues	0.30	1,895.00	\$568.50
04/08/2025	RJF	PD	Telephone conference with Zatz regarding plan issues.	0.30	1,950.00	\$585.00
04/08/2025	RJF	PD	Call with 1L's regarding plan.	0.50	1,950.00	\$975.00
04/08/2025	TCF	PD	Review and analysis of valuation matters and expert report.	4.60	1,375.00	\$6,325.00
04/08/2025	TCF	PD	Review and analysis of valuation reports and expert issues.	4.80	1,375.00	\$6,600.00
04/08/2025	TCF	PD	Zoom with B. Orelowitz, P. Dionne, L. Miladinovic of MSG and A. Kornfeld, B. Levine, T. Flanagan of PSZJ regarding valuation reports and expert issues.	1.50	1,375.00	\$2,062.50
04/08/2025	TSH	PD	Review and analyze Seventh Amended Plan (1.1); Draft analysis re: Seventh Amended Plan and issues related thereto (1.6).	2.70	1,225.00	\$3,307.50

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04/09/2025	AJK	PD	Begin preparation for expert depositions (detailed analysis of valuation reports).	4.50	1,995.00	\$8,977.50
04/09/2025	BJS	PD	Various email with Debtors/1Ls regarding settlement	0.40	1,895.00	\$758.00
04/09/2025	BJS	PD	Various conferences with R. Feinstein regarding settlement	0.20	1,895.00	\$379.00
04/09/2025	BJS	PD	Various email with Debtors/1Ls regarding settlement	0.20	1,895.00	\$379.00
04/09/2025	BJS	PD	Various email with R.Feinstein regarding plan issues	0.10	1,895.00	\$189.50
04/09/2025	HRW	PD	Review emails from B. Levine, C. Robinson re: confirmation hearing (0.1).	0.10	1,150.00	\$115.00
04/09/2025	RJF	PD	Review updated term sheet.	0.20	1,950.00	\$390.00
04/09/2025	RJF	PD	Emails B. Sandler, 1L's regarding term sheet.	0.40	1,950.00	\$780.00
04/09/2025	RJF	PD	Telephone conference with B. Sandler regarding plan status.	0.30	1,950.00	\$585.00
04/09/2025	RJF	PD	Emails PH and Debtors' regarding plan discussions.	0.30	1,950.00	\$585.00
04/09/2025	RJF	PD	Email to all parties regarding settlement terms.	0.40	1,950.00	\$780.00
04/09/2025	SSC	PD	Review update re confirmation hearing date extension.	0.10	1,525.00	\$152.50
04/09/2025	TCF	PD	Review and analysis of valuation and plan issues.	1.20	1,375.00	\$1,650.00
04/09/2025	TSH	PD	Review and analyze Seventh Amended Plan (3.9); Draft analysis re: Seventh Amended Plan and issues related thereto (2.5).	6.40	1,225.00	\$7,840.00
04/10/2025	AJK	PD	Prepare for expert depositions including report analysis and outline.	9.20	1,995.00	\$18,354.00
04/10/2025	BJS	PD	Various email with Paul Hastings regarding settlement	0.30	1,895.00	\$568.50
04/10/2025	RJF	PD	Conferences with B. Sandler regarding settlement terms.	0.80	1,950.00	\$1,560.00
04/10/2025	RJF	PD	Review further revised settlement term sheet.	0.10	1,950.00	\$195.00
04/10/2025	RJF	PD	Telephone conference with B. Sandler regarding term sheet.	0.20	1,950.00	\$390.00

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04/10/2025	TSH	PD	Call with B. Sandler re: status of Plan negotiations (.2); Review and analyze Seventh Amended Plan (1.2); Review and analyze Sixth Amended Plan (3.6); Draft analysis re: comparison of Sixth and Seventh Amended Plan and issues related thereto (2.3).	7.30	1,225.00	\$8,942.50
04/10/2025	TSH	PD	Review and analyze Draft Plan Term Sheet (.9); Draft analysis re: Draft Plan Term Sheet and material terms thereof (.7).	1.60	1,225.00	\$1,960.00
04/11/2025	AJK	PD	Preparation for expert depositions (review of supporting documents and analysis).	6.20	1,995.00	\$12,369.00
04/11/2025	AJK	PD	Prepare for expert valuation depositions (outlines).	3.30	1,995.00	\$6,583.50
04/11/2025	BJS	PD	Various calls with Debtors regarding settlement	1.00	1,895.00	\$1,895.00
04/11/2025	BJS	PD	Various conferences with R. Feinstein regarding settlement	0.50	1,895.00	\$947.50
04/11/2025	BJS	PD	Various email with Province regarding settlement	0.40	1,895.00	\$758.00
04/11/2025	BJS	PD	Various email with PWP regarding settlement	0.20	1,895.00	\$379.00
04/11/2025	BJS	PD	Various email with Zatz regarding settlement	0.20	1,895.00	\$379.00
04/11/2025	PJL	PD	All hands call.	0.40	1,595.00	\$638.00
04/11/2025	PJL	PD	Review Revised Settlement Term Sheet.	1.20	1,595.00	\$1,914.00
04/11/2025	PJL	PD	Review email correspondence on plan changes.	0.90	1,595.00	\$1,435.50
04/11/2025	RJF	PD	Telephone conference with B. Sandler regarding plan issues.	0.30	1,950.00	\$585.00
04/11/2025	RJF	PD	All hands call regarding plan issues.	0.40	1,950.00	\$780.00
04/11/2025	RJF	PD	Review latest term sheet.	0.20	1,950.00	\$390.00
04/11/2025	RJF	PD	Emails UCC regarding plan settlement term sheet.	0.30	1,950.00	\$585.00
04/11/2025	RJF	PD	Review possible plan language regarding D&O claims.	0.30	1,950.00	\$585.00

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04/11/2025	TSH	PD	Draft analysis re: Comparison of Sixth and Seventh Amended Plan and issues related thereto (2.1); Review and analyze Sixth Amended Plan (.9); Review and analyze Seventh Amended Plan (.4).	3.40	1,225.00	\$4,165.00
04/11/2025	TSH	PD	All-Hands call with B. Sandler, R. Feinstein, P. Labov, J. Sussberg, N. Goldblatt, M. McKane, D. Hunter, M. Levine, M. Stamer, J. Goldstein, I. Sasson, and A. Luft re: Plan Negotiations (.4).	0.40	1,225.00	\$490.00
04/11/2025	TSH	PD	Correspond with S. Hershey (W&C) re: Plan Term Sheet (.1); Correspond with D. Hunter (K&E) re: Plan Term Sheet (.1).	0.20	1,225.00	\$245.00
04/11/2025	TSH	PD	Review and analyze revised draft of Plan Term Sheet (.5); Draft analysis re: revised draft of Plan Term Sheet (.4).	0.90	1,225.00	\$1,102.50
04/13/2025	BJS	PD	Various email with Debtors/Lenders regarding settlement and telephone conference with R. Feinstein regarding same	0.20	1,895.00	\$379.00
04/14/2025	AJK	PD	Review E-mail from Debtors' counsel re litigation issue.	0.10	1,995.00	\$199.50
04/14/2025	BJS	PD	Telephone conference with N Greenblatt regarding plan issues	0.10	1,895.00	\$189.50
04/14/2025	BJS	PD	Review revised term sheet and various email with A Zatz regarding fees	0.30	1,895.00	\$568.50
04/14/2025	BJS	PD	Telephone conference with J Goldstein regarding plan term sheet	0.10	1,895.00	\$189.50
04/14/2025	RJF	PD	Review W&C markup of settlement term sheet.	0.10	1,950.00	\$195.00
04/14/2025	RJF	PD	Telephone conference with B. Sandler regarding term sheet, etc.	0.40	1,950.00	\$780.00
04/14/2025	RJF	PD	Call with K&E, PH regarding settlement term sheet.	0.30	1,950.00	\$585.00
04/14/2025	RJF	PD	Followup call with B. Sandler regarding plan term sheet.	0.20	1,950.00	\$390.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/14/2025	TSH	PD	Review and analyze Sixth Amended Plan (1.4); Review and analyze Seventh Amended Plan (.8); Draft memorandum re: comparison of Sixth and Seventh Amended Plan and issues related thereto (1.8).	4.00	1,225.00	\$4,900.00
04/14/2025	TSH	PD	Review and analyze revised draft Plan Term Sheet (.4); Draft analysis re: Revised Plan Term Sheet (.2); Call with B. Sandler re: Revised Plan Term Sheet and related negotiations (.3).	0.90	1,225.00	\$1,102.50
04/15/2025	PJL	PD	Review revised settlement term sheet.	0.40	1,595.00	\$638.00
04/15/2025	PJL	PD	Conference with B. Sandler regarding revised settlement terms sheet.	0.30	1,595.00	\$478.50
04/15/2025	RJF	PD	Review revised settlement term sheet.	0.20	1,950.00	\$390.00
04/15/2025	RJF	PD	Emails B. Sandler regarding revised settlement term sheet.	0.10	1,950.00	\$195.00
04/15/2025	TSH	PD	Review and analyze Seventh Amended Plan (1.7); Draft memorandum re: comparison of Sixth and Seventh Amended Plan and issues related thereto (2.6); Review and analyze latest draft of Plan Term Sheet (.4).	4.70	1,225.00	\$5,757.50
04/16/2025	BJS	PD	Various email with Committee regarding update	0.50	1,895.00	\$947.50
04/16/2025	BJS	PD	Various email with B Levine regarding settlement	0.10	1,895.00	\$189.50
04/16/2025	BJS	PD	Various email with S. Cho regarding settlement	0.10	1,895.00	\$189.50
04/16/2025	BJS	PD	Telephone conference with Debtors/Lenders regarding plan term sheet	0.50	1,895.00	\$947.50
04/16/2025	BJS	PD	Telephone conference with A Zatz regarding plan term sheet	0.10	1,895.00	\$189.50
04/16/2025	BJS	PD	Telephone conference with A Zatz and D Hunter regarding plan term sheet	0.10	1,895.00	\$189.50
04/16/2025	RJF	PD	Review updated settlement term sheet.	0.10	1,950.00	\$195.00
04/16/2025	RJF	PD	All hands call regarding term sheet.	0.50	1,950.00	\$975.00
04/17/2025	BJS	PD	Telephone conference with I Sasson regarding Profacy claim and claim recon	0.20	1,895.00	\$379.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/17/2025	BJS	PD	Various conferences with R. Feinstein regarding claims and settlement	0.30	1,895.00	\$568.50
04/17/2025	BJS	PD	Various email with settling parties regarding revised settlement	0.10	1,895.00	\$189.50
04/17/2025	BJS	PD	Various email with E Madden regarding trust litigation	0.10	1,895.00	\$189.50
04/17/2025	BJS	PD	Review Disclosure Statement supplement and various email with K&E regarding same	0.30	1,895.00	\$568.50
04/17/2025	PJL	PD	Review various iterations of settlement and discuss same with B. Sandler.	0.80	1,595.00	\$1,276.00
04/17/2025	RJF	PD	Telephone conference with B. Sandler regarding plan negotiations.	0.30	1,950.00	\$585.00
04/17/2025	RJF	PD	Emails regarding term sheet.	0.30	1,950.00	\$585.00
04/17/2025	TSH	PD	Review and analyze Notice of Global Settlement and corresponding Settlement Term Sheet (.4).	0.40	1,225.00	\$490.00
04/18/2025	BJS	PD	Review Order to approve supplement Disclosure Statement	0.10	1,895.00	\$189.50
04/18/2025	PJL	PD	Conference with 1L counsel regarding settlement terms sheet and next steps.	0.40	1,595.00	\$638.00
04/20/2025	BJS	PD	Review 8th amended plan/Disclosure statement and various email with Debtors regarding same	0.50	1,895.00	\$947.50
04/20/2025	BJS	PD	Review Disclosure Statement supplements (revised)	0.20	1,895.00	\$379.00
04/21/2025	BJS	PD	Various conferences with P Labov regarding plan supplement	0.20	1,895.00	\$379.00
04/21/2025	BJS	PD	Various email with Debtors/lenders regarding plan supplement and appeal	0.30	1,895.00	\$568.50
04/21/2025	PJL	PD	Review various correspondence on Settlement Term Sheet.	0.90	1,595.00	\$1,435.50
04/21/2025	RJF	PD	Review 8th amended plan.	1.50	1,950.00	\$2,925.00
04/21/2025	RJF	PD	Call with Gavin, Shaw, B. Sandler regarding plan.	0.70	1,950.00	\$1,365.00
04/21/2025	RJF	PD	Review draft supplement to disclosure statement.	0.50	1,950.00	\$975.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/21/2025	RJF	PD	Telephone conference with B. Sandler regarding new plan documents.	0.10	1,950.00	\$195.00
04/21/2025	SSC	PD	Review global settlement.	0.10	1,525.00	\$152.50
04/22/2025	BJS	PD	Telephone conference with Debtors/1Ls/2Ls regarding hearing prep	0.20	1,895.00	\$379.00
04/22/2025	BJS	PD	Review 8th Amended Plan	0.40	1,895.00	\$758.00
04/22/2025	PJL	PD	Review various iterations of the Disclosure Statement Supplement, Order and Plan revisions.	1.80	1,595.00	\$2,871.00
04/22/2025	PJL	PD	Conference with Debtors' counsel regarding revisions to Disclosure Statement Supplement and Order.	0.40	1,595.00	\$638.00
04/22/2025	PJL	PD	Conference with B. Sandler regarding revisions to Disclosure Statement Supplement to Order and deal terms.	0.60	1,595.00	\$957.00
04/22/2025	RJF	PD	Prepare outline for status conference.	0.30	1,950.00	\$585.00
04/22/2025	RJF	PD	Telephone conference with B. Sandler regarding conference outline.	0.10	1,950.00	\$195.00
04/22/2025	RJF	PD	Pre-conference call with all counsel.	0.30	1,950.00	\$585.00
04/24/2025	BJS	PD	Review various turns of the plan docs	0.50	1,895.00	\$947.50
04/24/2025	PJL	PD	Review of updated plan supplement.	0.90	1,595.00	\$1,435.50
04/24/2025	PJL	PD	Conference with B. Sandler regarding plan supplement.	0.40	1,595.00	\$638.00
04/24/2025	RJF	PD	Review further markups of plan of reorganization, plan supplement and approval order.	0.80	1,950.00	\$1,560.00
04/25/2025	BJS	PD	Various email with Debtors/1Ls regarding plan issues	0.30	1,895.00	\$568.50
04/25/2025	PJL	PD	Conference with B. Sandler regarding plan supplement and Litigation Trust Agreement.	0.80	1,595.00	\$1,276.00
04/25/2025	RJF	PD	Review as-filed plan supplement and plan of reorganization.	0.40	1,950.00	\$780.00
04/25/2025	RJF	PD	Review comments to plan, disclosure statement supplement.	1.00	1,950.00	\$1,950.00
04/27/2025	RJF	PD	Initial review of LT agreement.	0.30	1,950.00	\$585.00

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04/27/2025	RJF	PD	Emails P. Labov regarding LT agreement.	0.30	1,950.00	\$585.00
04/28/2025	BJS	PD	Telephone conference with R. Feinstein regarding plan issues and various email with Debtors/Lenders regarding same	0.50	1,895.00	\$947.50
04/28/2025	BJS	PD	Various email with Paul Hastings regarding trust governance	0.10	1,895.00	\$189.50
04/28/2025	PJL	PD	Review revised Trust Agreement regarding Trust Advisory Board powers, including Plan and Confirmation Order.	2.60	1,595.00	\$4,147.00
04/28/2025	PJL	PD	Discuss Trust Advisory Board powers with R. Feinstein.	0.40	1,595.00	\$638.00
04/28/2025	RJF	PD	Telephone conference with P. Labov regarding plan issues.	0.30	1,950.00	\$585.00
04/28/2025	RJF	PD	Telephone conference with B. Sandler regarding LT agreement.	0.20	1,950.00	\$390.00
04/29/2025	BJS	PD	Various email with M Shiro regarding plan terms	0.10	1,895.00	\$189.50
04/29/2025	PJL	PD	Prepare for and attend conference with 1L's on Trust Agreement.	1.10	1,595.00	\$1,754.50
04/29/2025	PJL	PD	Review Debtors' revised Litigation Trust Agreement.	0.80	1,595.00	\$1,276.00
04/29/2025	PJL	PD	Conference with R. Feinstein regarding revised Litigation Trust Agreement.	0.30	1,595.00	\$478.50
04/29/2025	PJL	PD	Conference with 1L counsel regarding Debtors' revisions to revised Litigation Trust Agreement.	0.30	1,595.00	\$478.50
04/29/2025	RJF	PD	Call with AHG counsel, P. Labov regarding litigation trust agreement.	0.30	1,950.00	\$585.00
04/30/2025	BJS	PD	Various email with Debtors/1Ls/2Ls regarding governance	0.40	1,895.00	\$758.00
04/30/2025	BJS	PD	Various email with B Lehane re: status	0.10	1,895.00	\$189.50
04/30/2025	PJL	PD	Review various drafts of Plan Supplement and Litigation Trust Agreement.	1.60	1,595.00	\$2,552.00
04/30/2025	PJL	PD	Conference with R. Feinstein regarding open issues on Litigation Trust Agreement.	0.20	1,595.00	\$319.00

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04/30/2025	RJF	PD	Review numerous emails from all parties regarding plan issues.	1.00	1,950.00	\$1,950.00
04/30/2025	RJF	PD	All hands call regarding plan issues.	0.40	1,950.00	\$780.00
04/30/2025	TSH	PD	Review and analyze draft of Litigation Trust Agreement (.6); Call with P. Labov re: Litigation Trust Agreement (.2).	0.80	1,225.00	\$980.00
				228.00		\$381,798.00

PSZJ Retention

04/21/2025	SSC	RP	Review PSZJ fee statement.	0.10	1,525.00	\$152.50
04/23/2025	AJK	RP	Exchange E-mails re retention issues.	0.20	1,995.00	\$399.00
				0.30		\$551.50

Other Professional Retention

04/01/2025	BEL	RPO	Review Ducera retention application.	0.20	1,350.00	\$270.00
04/10/2025	RJF	RPO	Review FL lenders' reservation of rights.	0.10	1,950.00	\$195.00
04/10/2025	RJF	RPO	Emails FL lenders regarding Shaked.	0.10	1,950.00	\$195.00
04/17/2025	ATB	RPO	Draft CNO and format proposed retention order re: MSG retention application (.3); file and submit proposed order re: same (.2).	0.50	650.00	\$325.00
04/25/2025	AJK	RPO	Analyze issues re MSG retention.	0.10	1,995.00	\$199.50
04/25/2025	BEL	RPO	Email C. Robinson regarding MSG retention application.	0.10	1,350.00	\$135.00
04/30/2025	CRR	RPO	Review second declaration from Orlofsky.	0.20	1,325.00	\$265.00
				1.30		\$1,584.50

Stay Litigation

03/24/2025	IAWN	SL	Review and analyze relief from stay motion and review exhibits.	2.70	1,650.00	\$4,455.00
03/24/2025	IAWN	SL	Exchange emails with PSZJ members re relief from stay orders.	0.20	1,650.00	\$330.00
03/26/2025	IAWN	SL	Review emails re relief from stay objection	0.20	1,650.00	\$330.00
03/26/2025	IAWN	SL	Telephone call with White Case re relief from stay.	0.30	1,650.00	\$495.00

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03/26/2025	IAWN	SL	Exchange emails with group re protection in relief from stay.	0.20	1,650.00	\$330.00
03/27/2025	IAWN	SL	Review emails re stay orders from group.	0.20	1,650.00	\$330.00
03/27/2025	IAWN	SL	Review revised objection.	0.30	1,650.00	\$495.00
03/27/2025	IAWN	SL	Exchange emails with group re filing joinder.	0.30	1,650.00	\$495.00
04/01/2025	RJF	SL	Emails I. Nasatir, W&C regarding D&O motions.	0.50	1,950.00	\$975.00
04/02/2025	BJS	SL	Various email with M Talmo regarding Stay Relief motion	0.20	1,895.00	\$379.00
				<u>5.10</u>		<u>\$8,614.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$557,444.00

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Expenses

11/25/2024	TR	Reliable Services, Inv. WL120456	52.20
11/28/2024	RS	File & ServExpress, Inv. 202411066501201	46.00
01/24/2025	TR	Reliable Services, Inv. WL121588	150.80
03/31/2025	DC	29177.00002 Advita Charges for 03-31-25	7.50
03/31/2025	DC	29177.00002 Advita Charges for 03-31-25	7.50
04/01/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/01/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
04/01/2025	RE	SCAN/COPY (140 @0.10 PER PG)	14.00
04/01/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
04/01/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
04/01/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
04/01/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/01/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/01/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/01/2025	RE	SCAN/COPY (69 @0.10 PER PG)	6.90
04/01/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/01/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/01/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/01/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/01/2025	RE	SCAN/COPY (84 @0.10 PER PG)	8.40
04/01/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/01/2025	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/01/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/01/2025	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
04/01/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/01/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/01/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/01/2025	LN	29177.00002 Lexis Charges for 04-01-25	39.60

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04/01/2025	LN	29177.00001 Lexis Charges for 04-01-25	2.57
04/02/2025	BM	Sweetgreen, working meal, BEL	24.63
04/02/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/02/2025	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
04/02/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/02/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/02/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/02/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/02/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
04/02/2025	RE	SCAN/COPY (203 @0.10 PER PG)	20.30
04/02/2025	LN	29177.00001 Lexis Charges for 04-02-25	1.29
04/03/2025	RE	(3 @0.10 PER PG)	0.30
04/03/2025	RE	(27 @0.10 PER PG)	2.70
04/03/2025	RE	SCAN/COPY (240 @0.10 PER PG)	24.00
04/03/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/03/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
04/03/2025	RE	SCAN/COPY (197 @0.10 PER PG)	19.70
04/03/2025	RE	SCAN/COPY (123 @0.10 PER PG)	12.30
04/03/2025	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
04/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/03/2025	RE	SCAN/COPY (138 @0.10 PER PG)	13.80
04/03/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/03/2025	RE	SCAN/COPY (143 @0.10 PER PG)	14.30
04/03/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/03/2025	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
04/03/2025	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
04/03/2025	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
04/03/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80

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04/03/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/03/2025	RE	SCAN/COPY (195 @0.10 PER PG)	19.50
04/03/2025	LN	29177.00001 Lexis Charges for 04-03-25	1.29
04/04/2025	RE	SCAN/COPY (188 @0.10 PER PG)	18.80
04/04/2025	RE	SCAN/COPY (56 @0.10 PER PG)	5.60
04/04/2025	RE	SCAN/COPY (252 @0.10 PER PG)	25.20
04/04/2025	RE	SCAN/COPY (340 @0.10 PER PG)	34.00
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04/04/2025	RE	SCAN/COPY (76 @0.10 PER PG)	7.60
04/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/04/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
04/04/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/04/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
04/04/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/04/2025	RE	SCAN/COPY (240 @0.10 PER PG)	24.00
04/04/2025	RE	SCAN/COPY (456 @0.10 PER PG)	45.60
04/04/2025	RE	SCAN/COPY (364 @0.10 PER PG)	36.40
04/04/2025	RE	SCAN/COPY (234 @0.10 PER PG)	23.40
04/04/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
04/04/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/04/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/04/2025	RE	SCAN/COPY (62 @0.10 PER PG)	6.20
04/04/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/04/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/04/2025	RE	SCAN/COPY (428 @0.10 PER PG)	42.80
04/04/2025	RE	SCAN/COPY (428 @0.10 PER PG)	42.80
04/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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04/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/04/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
04/04/2025	FE	29177.00002 FedEx Charges for 04-04-25	139.66
04/04/2025	LN	29177.00001 Lexis Charges for 04-04-25	1.29
04/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	BM	Sumac, working meal, CRR	16.00
04/07/2025	RE	(2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (66 @0.10 PER PG)	6.60
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (217 @0.10 PER PG)	21.70
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30

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04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/07/2025	RE	SCAN/COPY (240 @0.10 PER PG)	24.00
04/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/07/2025	RE	SCAN/COPY (115 @0.10 PER PG)	11.50
04/07/2025	RE	SCAN/COPY (120 @0.10 PER PG)	12.00
04/07/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/07/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/07/2025	RE	SCAN/COPY (182 @0.10 PER PG)	18.20
04/07/2025	RE	SCAN/COPY (214 @0.10 PER PG)	21.40
04/07/2025	RE	SCAN/COPY (182 @0.10 PER PG)	18.20
04/07/2025	RE	SCAN/COPY (93 @0.10 PER PG)	9.30
04/07/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/07/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
04/07/2025	RE	SCAN/COPY (228 @0.10 PER PG)	22.80
04/07/2025	RE	SCAN/COPY (126 @0.10 PER PG)	12.60
04/07/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
04/07/2025	FE	29177.00002 FedEx Charges for 04-07-25	72.03
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/08/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (33 @0.10 PER PG)	3.30

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04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/08/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
04/08/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/08/2025	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/08/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/08/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/08/2025	LN	29177.00001 Lexis Charges for 04-08-25	1.29
04/09/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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04/09/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/09/2025	LN	29177.00001 Lexis Charges for 04-09-25	1.29
04/10/2025	RE	SCAN/COPY (328 @0.10 PER PG)	32.80
04/10/2025	LN	29177.00001 Lexis Charges for 04-10-25	1.29
04/11/2025	LN	29177.00001 Lexis Charges for 04-11-25	1.29
04/15/2025	LN	29177.00001 Lexis Charges for 04-15-25	1.29
04/16/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/16/2025	RE	SCAN/COPY (361 @0.10 PER PG)	36.10
04/16/2025	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
04/16/2025	LN	29177.00001 Lexis Charges for 04-16-25	1.29
04/17/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/17/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (38 @0.10 PER PG)	3.80
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
04/17/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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04/17/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/17/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
04/17/2025	RE	SCAN/COPY (105 @0.10 PER PG)	10.50
04/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/17/2025	LN	29177.00001 Lexis Charges for 04-17-25	1.29
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/18/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/18/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
04/18/2025	RE	SCAN/COPY (105 @0.10 PER PG)	10.50
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/18/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
04/18/2025	LN	29177.00001 Lexis Charges for 04-18-25	1.29
04/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/21/2025	RE	SCAN/COPY (134 @0.10 PER PG)	13.40
04/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/21/2025	RE	SCAN/COPY (212 @0.10 PER PG)	21.20
04/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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04/21/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/21/2025	RE	SCAN/COPY (215 @0.10 PER PG)	21.50
04/21/2025	LN	29177.00001 Lexis Charges for 04-21-25	1.29
04/22/2025	LN	29177.00001 Lexis Charges for 04-22-25	1.29
04/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/23/2025	LN	29177.00001 Lexis Charges for 04-23-25	1.29
04/24/2025	LN	29177.00001 Lexis Charges for 04-24-25	1.29
04/25/2025	RE	SCAN/COPY (36 @0.10 PER PG)	3.60
04/25/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2025	RE	SCAN/COPY (288 @0.10 PER PG)	28.80
04/28/2025	RE	SCAN/COPY (232 @0.10 PER PG)	23.20
04/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/28/2025	LN	29177.00001 Lexis Charges for 04-28-25	1.29
04/29/2025	RE	SCAN/COPY (52 @0.10 PER PG)	5.20
04/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2025	RE	SCAN/COPY (81 @0.10 PER PG)	8.10
04/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/29/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
04/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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04/29/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
04/29/2025	LN	29177.00001 Lexis Charges for 04-29-25	1.29
04/30/2025	OS	Everlaw, Inv. 150829	4,092.00
04/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
04/30/2025	LN	29177.00001 Lexis Charges for 04-30-25	1.29
04/30/2025	PAC	Pacer - Court Research	273.70
Total Expenses for this Matter			\$6,020.41

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A/R STATEMENT

Outstanding Balance from prior invoices as of 04/30/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
144015	11/30/2024	\$86,678.20	\$0.00	\$86,678.20
144902	12/31/2024	\$229,649.85	\$0.00	\$229,649.85
145281	01/31/2025	\$205,453.60	\$0.00	\$205,453.60
146133	02/28/2025	\$931,710.25	\$9,118.09	\$940,828.34
146409	03/31/2025	\$633,294.00	\$7,737.68	\$641,031.68
Total Amount Due on Current and Prior Invoices:				\$2,667,106.08